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**CONDUIT CAPITAL LIMITED**

Incorporated in the Republic of South Africa  
(Registration number 1998/017351/06)  
Share code: CND ISIN: ZAE000073128  
("Conduit Capital" or "the Company")

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**NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

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Shareholders are advised that the Conduit Capital Integrated Annual Report for the year ended 30 June 2016 was distributed to shareholders today, 19 October 2016 and is available on the Company's website, [www.conduitcapital.co.za](http://www.conduitcapital.co.za). The Integrated Annual Report contains no modifications to the condensed consolidated audited results for the year ended 30 June 2016 published on SENS on 30 September 2016.

Notice is hereby given that the annual general meeting of shareholders of Conduit Capital will be held at 09:00 on Thursday, 17 November 2016 at Tulbagh, 360 Oak Avenue, Randburg, 2194, to conduct the business stated in the notice of the annual general meeting, which is contained in the Integrated Annual Report.

The board of directors of the Company has determined that, in terms of section 62(3)(a), as read with section 59 of the Companies Act, 2008 (Act 71 of 2008), as amended, the record date for the purposes of determining which shareholders of the Company are entitled to participate in and vote at the annual general meeting is Friday, 11 November 2016. Accordingly, the last day to trade Conduit Capital shares in order to be recorded in the Register to be entitled to vote will be Tuesday, 8 November 2016.

Johannesburg  
19 October 2016

**Sponsor**  
Merchantec Capital