
CONDUIT CAPITAL LIMITED

Incorporated in the Republic of South Africa
(Registration number 1998/017351/06)
Share code: CND ISIN: ZAE000073128
("Conduit Capital" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the Conduit Capital Integrated Annual Report for the year ended 31 August 2014 ("Annual Report") was dispatched to shareholders on 18 December 2014 and contains no modifications to the 'Condensed consolidated audited results for the year ended 31 August 2014 and cash dividend' published on SENS on 27 November 2014.

Notice is hereby given that the Annual General Meeting of shareholders of Conduit Capital will be held at 08:00 on Monday, 2 March 2015 at Tulbagh, 360 Oak Avenue, Randburg, 2194, to conduct the business stated in the notice of the annual general meeting, which is contained in the Annual Report.

The board of directors of the Company has determined that, in terms of section 62(3)(a), as read with section 59 of the Companies Act, 2008 (Act 71 of 2008), as amended, the record date for the purposes of determining which shareholders of the Company are entitled to participate in and vote at the Annual General Meeting is Friday, 20 February 2015. Accordingly, the last day to trade Conduit Capital shares in order to be recorded in the Register to be entitled to vote will be Friday, 13 February 2015.

Johannesburg
18 December 2014

Sponsor
Merchantec Capital