
CONDUIT CAPITAL LIMITED

Incorporated in the Republic of South Africa
(Registration number 1998/017351/06)
Share code: CND ISIN: ZAE000073128
("Conduit Capital" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the Conduit Capital Integrated Annual Report for the year ended 31 August 2013 ("Annual Report") was dispatched to shareholders on 29 November 2013 and contains no modifications to the condensed consolidated preliminary audited results published on SENS on 18 November 2013.

Notice is hereby given that the Annual General Meeting of shareholders of Conduit Capital will be held at 08:00 on Wednesday, 9 April 2014 at Tulbagh, 360 Oak Avenue, Randburg, 2194, to conduct the business stated in the notice of the annual general meeting, which is contained in the Annual Report.

The board of directors of the Company has determined that, in terms of section 62(3)(a), as read with section 59 of the Companies Act, 2008 (Act 71 of 2008), as amended, the record date for the purposes of determining which shareholders of the Company are entitled to participate in and vote at the Annual General Meeting is Friday, 28 March 2014. Accordingly, the last day to trade Conduit Capital shares in order to be recorded in the Register to be entitled to vote will be Friday, 21 March 2014.

Johannesburg
29 November 2013

Sponsor
Merchantec Capital